

**INSURANCE**

WILL YOU BE USING INSURANCE?      YES    NO  
DO YOU WANT MY BILLING SERVICE TO FILE CLAIMS FOR YOU?      YES    NO

**If you want us to submit claims, you must call your insurance company to get the information requested below. Be sure to ask about mental health benefits specifically, as mental health benefits are sometimes treated as separate from medical benefits.**

If you are coming in through an **EMPLOYEE ASSISTANCE PROGRAM (EAP)**, please complete this section. If not, skip down to the section on Insurance.

EAP company: \_\_\_\_\_  
Covered employee: \_\_\_\_\_ Date of birth: \_\_\_\_\_  
Employer: \_\_\_\_\_ Authorization #: \_\_\_\_\_  
Number of sessions: \_\_\_\_\_ Authorization start and end dates: \_\_\_\_\_

If you are using **HEALTH INSURANCE**, please complete this section.

Insurance company: \_\_\_\_\_  
Insurance company phone: \_\_\_\_\_  
ID number: \_\_\_\_\_  
Effective date: \_\_\_\_\_ Group number: \_\_\_\_\_  
Copay/Coinsurance: \_\_\_\_\_ Deductible: \_\_\_\_\_  
How much of the deductible has been met? \_\_\_\_\_  
Are there annual limits on your mental health benefits? \_\_\_\_\_  
Is an authorization needed? \_\_\_\_\_ **IF SO, OBTAIN IT NOW!**  
Authorization number: \_\_\_\_\_  
Number of sessions: \_\_\_\_\_ Authorization start and end dates: \_\_\_\_\_

If someone else in your family is the **INSURED** on the policy, please provide the following information about that person:

Insured's name: \_\_\_\_\_ SSN: \_\_\_\_\_  
Date of birth: \_\_\_\_\_ Employer: \_\_\_\_\_  
Your relationship to insured: \_\_\_\_\_

INSURANCE COMPANY address where MENTAL HEALTH claims should be sent:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Is there other insurance coverage? \_\_\_\_\_  
Is your visit related to a work injury? YES NO    If yes, date: \_\_\_\_\_  
An auto accident? YES NO                                    If yes, date: \_\_\_\_\_